



# ICD Presents: Expert Roundtable

Join ICD and industry experts on a roundtable conference call discussing the recent SEC modifications to Rule 2a-7.

Wednesday  
March 24th  
11:30am EDT

Dial-In  
1.888.278.5522  
(Toll 617.614.3457)

Passcode  
31254158  
Please dial-in 5 minutes  
prior to the call

For additional information about  
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800-611-4423

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Visit [www.icdfunds.com](http://www.icdfunds.com)

ICD has applied for CTP credit  
certification for attendees

Institutional Cash Distributors, LLC  
Member FINRA

Listen to experts from across the industry address:

- Rule 2a-7 changes
- Timeline
- Impact to funds and industry
- Recent headlines
- Your questions

Featured Experts:

## Debbie Cunningham, CFA: Federated Investors Inc.

*Ms. Cunningham is Executive VP and CIO for Taxable Money Markets, and is lead Portfolio Manager for a number of Federated funds. She holds an MBA from Robert Morris College and 23 years of professional experience*

## Bill Hoppe and Esther Chance: Invesco Aim

*William Hoppe, Jr. is executive vice president and director of sales for Invesco Aim Distributors, Inc. He is responsible for directing both cash management and technical sales globally. Mr. Hoppe oversees a U.S. based sales force and an international sales force based in London, and served as Chairman of the Investment Company Institute's Institutional Money Market Funds Committee.*

*Ms. Chance is Senior Portfolio Manager Corporate and Canadian Funds, and has been with Invesco since 1987*

## Chris Proctor: OppenheimerFunds

*Mr. Proctor is Vice President and Senior Analyst in the Money Market Fund Group and leads the money market research team at OppenheimerFunds. He has over 20 years of credit research, trading and portfolio management experience in the money fund industry. Prior to joining OppenheimerFunds, Mr. Proctor was a Vice President at Calamos Investments and Scudder-Kemper Investments in Chicago, where he managed over \$15 billion in institutional and retail money market products. Mr. Proctor is a Certified Treasury Professional and a Chartered Financial Analyst.*

Closing with Q&A Session:

- Ask your question directly to industry experts
- Advance questions may be submitted to [info@icdfunds.com](mailto:info@icdfunds.com)

ICD supports full transparency of the money market industry. The views, opinions and commentary within this call are the sole expression of the individual presenters, and not necessarily the opinion or analysis of ICD. Please contact ICD with any questions or comments related to these calls or the market in general.