



The ICD Quarterly Edge

The New Rating Environment

Join ICD and industry experts on a roundtable conference call discussing changes in the ratings environment, and how they impact our industry.

LEARN MORE ABOUT:

- *What's changing?*
- *When is implementation?*
- *What is the impact to fund companies?*
- *What should investors be looking for?*
- *Your questions*

Wednesday
October 27th
12:00pm EDT

DIAL-IN

Domestic Toll Free:
1 866 800.8648

International Toll:
+1 617 614.2702

Passcode

766 701 41

*Please dial-in
approximately 5 minutes
prior to start time.*

For additional information about
ICD, please contact us:

800-611-4423

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Featured Experts:

Louis H. Geser – Executive VP and Director, Short Duration Credit Research
BNY Mellon Cash Investment Strategies, a division of The Dreyfus Corporation

Joining Dreyfus in 1991 as a sector analyst specializing in financial institutions, Mr. Geser now has supervisory credit risk management responsibility across multiple sectors of the taxable bond and taxable money market asset classes within The Dreyfus Corporation. Prior to BNY/Dreyfus, Mr. Geser was a security analyst with Fitch Investors Service in New York with responsibility for rating domestic financial institutions. He has also held positions at the Howard Savings Bank and Halpert, Oberst and Company. A graduate of Rutgers College, Mr. Geser has served on the Board of Directors of the Fixed Income Analysts Society of New York and is a member of the Capital Markets Credit Analysts Society and the New York Society of Security Analysts.

Susan R. Hill, CFA – SVP and Senior Portfolio Manager
Federated Investors

Beginning her career with Federated in 1990, Ms. Hill is currently responsible for portfolio management and research of government money market funds. Prior experience includes working at the U.S. Treasury Department. Ms. Hill is a B.S. graduate of University of Virginia and earned a M.S.I.A. from Carnegie Mellon University. Professional affiliations include the CFA Society of Pittsburgh, where she is a member and previously served as President.

Kevin Kennedy – Senior Portfolio Manager
Western Asset Management Company

With over 33 years of investment related experience, Mr. Kennedy is the lead Senior Portfolio Manager to Western Asset's Liquidity Team and is Head of the Investment Team for the New York City office. He has overseen the Liquidity Team for over 17 years, first at Citigroup Asset Management and continuing at Western Asset Management. Mr. Kennedy and his team manage accounts for corporate, public fund agencies, foundations and endowment, and Taft-Hartley. Prior to Citigroup, Mr. Kennedy was a managing Trader for the Treasurer's division of Metropolitan Life, where he worked from 1985-1993. Past experiences also include BONY (portfolio manager) and Kenney & Branisel (trader). He holds a B.A. in Psychology from Stonehill College.

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